

To, The Pr. CCIT, 3rd Floor, Aayakar Bhawan, Mahrishi Karve Road, Mumbai - 400 020.

Date: 22 November 2023

IN THE NATIONAL COMPANY LAW TRIBUNAL BENCH AT MUMBAI

कीर्यालय प्रधान मुख्य आयकर आयुक्त रंजि. नं. / Reg. No._____ मुंबई

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OFFICE OF THE PRINCIPAL CHIEF COMMISSIONER OF INCOME TAX, MUMBAI C P.(CAA)/272/MB/2023 Connected with C.A.(CAA)/167/MB/2023

In the matter of the Companies Act, 2013 (18 of 2013);

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules framed there under as in force from time to time;

AND

In the matter of Scheme of Merger by Absorption of ZCL Chemicals Limited ('Transferor Company 1') and Avra Laboratories Private Limited ('Transferor Company 2') with Cohance Lifesciences Limited ('Transferee Company') and their respective shareholders ('Scheme')

ZCL CHEMICALS LIMITED, a company incorporated under the Companies Act, 1956 having its registered office at 215, Atrium, C Wing, 8th Floor, 819/821 Andheri Kurla Road, Chakala, Andheri East, MIDC, Mumbai, Maharashtra - 400 093.)	Mumbai) Line
AVRA LABORATORIES PRIVATE LIMITED, a company incorporated under the Companies Act, 1956 having its registered office at 215, Atrium, C Wing, 8th Floor, 819/821 Andheri Kurla Road, Chakala, Andheri East, MIDC, Mumbai, Maharashtra - 400 093)))) Second Petitioner Company / Transferor Company 2	MUMBAI TO THE STATE OF THE STAT
COHANCE LIFESCIENCS LIMITED, a company incorporated under the Companies Act, 2013 having its registered office at 215, Atrium, C Wing, 8th Floor, 819/821 Andheri Kurla Road, Chakala, Andheri East, MIDC, Munibai, Maharashtra - 400 093)))) Third Petitioner Company / Transferee Company	MUMBAI CO * 104

New Registered Office Address:

#215 Atrium, "C"Wing, 8th Floor, 819-821, Andheri Kurla Road, Chakala, Andheri East, Chakala MIDC, Mumbai, Maharashtra – 400093. T +91 22 6153999 E reachus@cohance.com

CIN U24100MH2020PL402958

Cohance Lifesciences Limited

(RA Chem Pharma Limited merged into Cohance Lifesciences Limited) CIN: U24100TG2020PLC141437 Regd. Office: Plot No. 26 & 27, Technocrat Industrial Estate,

Regd. Office: Plot No. 26 & 27, Technocrat Industrial Estate Balanagar, Medchal - Malkajgiri District, Hyderabad - 500037. Telangana, India.

T +91 40 44758595

E reachus@cohance.com **W** www.cohance.com Corporate Office: Unit No - 202, 2nd Floor, B Wing, Galaxy Towers, Plot No-1, Hyderabad Knowledge City, TSIIC, Raidurg, Panmaktha Serilingampally Mandal, Rangareddi Dist., Hyderabad-500 081, Telangana, India.



Joint Notice of Final Hearing

Dear Sir,

Please take notice that by order dated 26 October 2023, the captioned Joint Company Petition was admitted by Hon'ble Bench of Ms. Anu Jagmohan Singh, Member (Technical) and Shri Kishore Vemulapalli, Member (Judicial). The Petition is fixed for final hearing on 18 December 2023.

Enclosed is the said Order dated 26 October 2023.

If no response is received by the Tribunal from you within 30 days of the date of receipt of the notice it will be presumed that you have no objection to the proposed Scheme

For and on behalf of

ZCL Chemicals Limited	Avra Laboratories Private	Cohance Lifesciences Limited
PAN: AAACZ0293R	Limited	PAN: AATCA6388H
	PAN: AABCA7317G	
JAYANT Digitally signed by BHALCHANDR BHALCHANDR A MANMADKAR Date: 2023.11.23 10:29:12 +05'30'	JAYANT Digitally signed by JAYANT BHALCHANDRA MANMADKAR Date: 2023.11.23 10:29:37 +05'30'	VENKATANAGA Digitally signed by KALI VARA VENKATANAGA KALI VARA FRASADA RAJU VETUKURI Date: 2023.11.23 10:32:09 +05'30'
Director:Jayant Bhalchandra	Director: Jayant Bhalchandra	Director: V.V.N.K.V Prasada
Manmadkar	Manmadker	Raju
DIN: 03044559	DIN: 03044559	DIN: 07267366







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